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## Role of Soil Nitrogen for the Conifers of the Boreal Forest: A Critical Review

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### Authors' contributions

*This work was carried out in collaboration between all authors. Author CL wrote an initial draft of the manuscript, as part of a course named "Environmental synthesis", during his PhD in Environmental Sciences. Author CL managed the majority of the literature searches and authors DH and SR contributed to the literature searches on N-depositions. All authors collaborated to the revision and improvement of the initial draft, before the first submission of the article. Author CL managed the process of revision of the article, after the submission to the International Journal of Plant and Soil Science. All authors read and approved the final manuscript.*

Review Article

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### ABSTRACT

Nitrogen is considered the most important element in plant nutrition and growth. However its role and availability for boreal forest conifers is still debated. Boreal conifers have adapted strategies to cope with the reduced availability of N. ECM fungi, associated with boreal conifer roots, increase soil exploration and N nutrition, especially where organic N predominates. Conifers usually take up ammonium at levels comparable to simple organic N, which probably grows in importance as organic matter accumulates with stand age, while estimates of nitrate uptake are generally lower. Conifers, especially slow growing species, may rely on internal N cycling to sustain the development of new tissues in spring. N increases photosynthesis and leaf area and thus increases growth and wood

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formation, leading to wider radial rings mostly because of increased earlywood production. N-depositions and disturbances (e.g. fire and harvest) may alter the soil N-cycle and affect boreal forest growth. N depositions are considered responsible for the increase in boreal forest growth during the last century. Intensive harvest and high N-depositions may shift limitation from N to another element (e.g. P, K, and B). Climate change should affect the N cycle through complex mechanisms, including changes in the fire return interval, direct effects of warmer soils on N mineralization and stimulating plant growth modifying the balance between N stored in soils and in the living and dead (e.g. wood) biomass. Future research should try to improve our understanding of the possible outcomes of changes in disturbance regimes, N-depositions and climate, including the role of N fixation by mosses, canopy N uptake and the responses of conifers in relation to changes in microbial (symbiotic and not) communities.

**Keywords:** Ammonium; boreal conifers; growth; N limitation; nitrate; N uptake.

## ABBREVIATIONS

**DIN:** dissolved inorganic nitrogen, the inorganic N in the soil solution, whose main components are  $\text{NO}_3^-$  and  $\text{NH}_4^+$  [61,77]; **DON:** dissolved organic nitrogen, usually calculated by subtracting inorganic N ( $\text{NH}_4^+$  and  $\text{NO}_3^-$ ) from total dissolved N. [33]. DON is a heterogeneous mixture of organic compounds that can be divided in two pools, one highly labile and another more recalcitrant. In boreal soils, free amino acids represent 10-20% of DON [10]; **ECM:** ectomycorrhizae, mycorrhizal fungi associated with trees forming sheathing mantles of fungal tissues over the exterior of the root surfaces and among the root cells [1]; **ERM:** ericoid mycorrhizae of fungi penetrating within the epidermal cells of roots. The mycelium does not extend widely beyond the individual roots but remains a few millimeters from the cortical cells [120]; **L layer:** litter layer of the organic soil horizon at the soil surface in forest floors, with slightly decomposed organic matter but still recognizable organic debris [62,197]; **FH layers:** fermentation-humification horizons on the top of the soil profile [1]. Layers of the ectorganic soil horizon of forest floors with intermediate to high degree of organic matter decomposition. The original form of most plant and animal matter cannot be recognized with the naked eye [62,197]; **RUBISCO** photosynthetic enzyme associated with C fixation; ribulose 1,5-bisphosphate carboxylase [198]; **SOM:** Soil organic matter mainly composed of dead and chemically transformed material of biological origin as well as living microorganisms biomass, [11]; **Throughfall:** Incident precipitation that had interacted with the forest canopy before reaching the forest floor [31].

## 1. OVERVIEW OF THE N CYCLE IN BOREAL FOREST SOILS

The boreal forests of the world are characterized by low evapotranspiration and decomposition, corresponding to slow nutrient cycles and accumulations of organic matter during the forest stand successions [1,2]. N is an essential element for plant nutrition and, together with P, is copiously required for all essential metabolic processes of the plants. The growth of the boreal forest is considered N limited, but wide ranges are generally observed in nutrient availability and interaction between elements [3,4,5], so it is important to thoroughly understand the characteristics of the N cycle in the boreal forest in order to identify the role of this fundamental element for forest productivity and C sequestration.

The major pathways of N input in forms available for plants in terrestrial ecosystems are biological N fixation (e.g. by cyanobacteria associated with mosses and lichens) and atmospheric N depositions, while N fixation through lightning is much less important (Table 1) [6,7,8]. N losses may occur through leaching of dissolved N species. Nitrate is preferentially leached as compared to  $\text{NH}_4^+$  but in unperturbed forests DON relatively gains importance over mineral N, with losses in the order of a few kg per ha per year [9,10]. Losses of N also occur through volatilization (especially rapid volatilization through wildfire, while ammonia volatilization at high pH values is marginal in the typical acidic soils of the boreal forest), and denitrification (Table 1) [11,12]. Fires (wildfire and broadcast burning) may indeed represent an important punctual output of N (hundreds of kg N per ha) and the fire return interval is important in determining the long-term impact of N volatilization by fire on the long-term N balance of the ecosystem. Finally, N can be immobilized with polyphenols and other recalcitrant substances in microbial and plant biomass or in the soil after precipitation [13,14,15,16,17].

Even if inputs and outputs are important fluxes to and from the N cycle, they represent small amounts compared to the large pool stored in the soils of the boreal forest. [47] estimated N-accumulation in three northern Scandinavian forests stands demonstrating that, in these undisturbed forests, soils are the main reservoir of N, with humus showing contents from 3 to 24 times higher than those observed in vegetation. Rates of N accumulation in organic soil and vegetation were estimated to range between 0.30 and 0.35 g N m<sup>-2</sup> yr<sup>-1</sup>, corresponding to about 85% of the N input to these forests. Consequently, a key element of the N cycle is soil organic matter, which is constituted by ca. 50% of C and 5% of N, only partially (usually less than 5%) in available form [11].

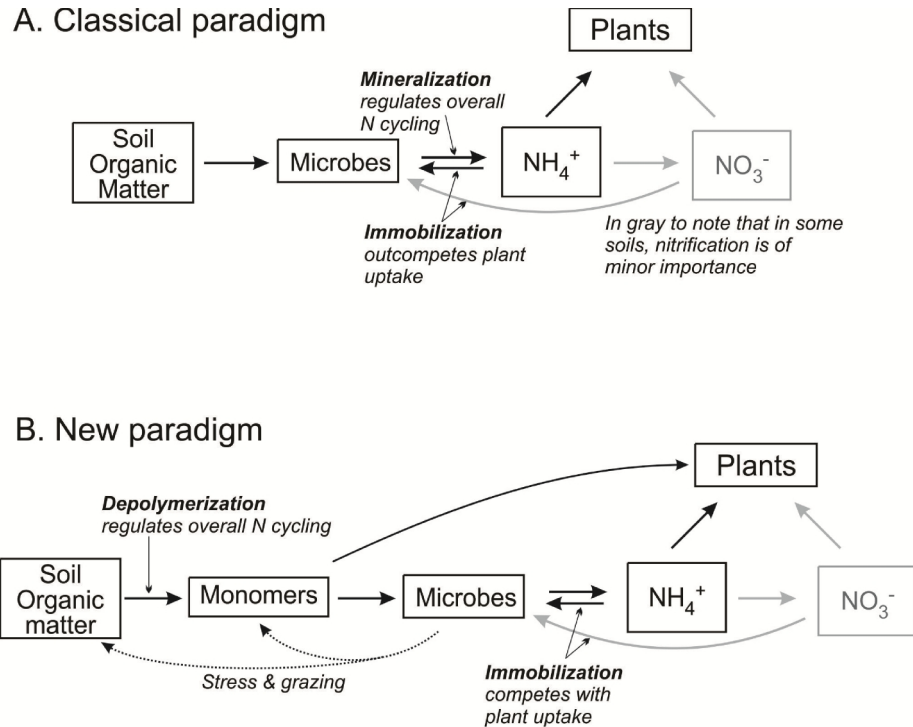
N is cycled through plants and the relevant inputs to soils come from the turnover of below- and above-ground plant biomass, mostly leaves and fine roots. The turnover of roots, especially the fine roots and associated mycorrhizae, can return two to five times more organic matter and six times more N to the soil than the canopy litter [48,49,50]. Different species may have an impact on the microbial composition of the soil and thus nutrient cycles through their different litter chemistry [38,51,52,53,54,55]. Binkley and Hogberg [56] reported lower soil pH in Norway spruce plantations than in plantations with hardwoods, because of the greater acid strength of the organic matter accumulated under the conifers.

Until recently, there were two different paradigms concerning N nutrition (Fig. 1). The first one asserted that plants prevalently used the inorganic N derived from N-inputs and mineralization. Mineralization, i.e. the breakdown of organic monomers performed by heterotrophic microbes releasing  $\text{NH}_4^+$  (ammonification), was considered the step regulating the availability of N for plants.  $\text{NH}_4^+$  was then used as energy source by oxidizing microbes producing  $\text{NO}_2^-$  readily converted to  $\text{NO}_3^-$  (nitrification) and also NO and N<sub>2</sub>O (Fig. 1A). The second, more recent paradigm placed less emphasis on the mineralization as a limiting process and suggested that plants could access both the inorganic and organic pool of N [16,57]. Through depolymerization (i.e. soil organic matter breakdown operated by microorganisms and plants through the release of exoenzymes) (Fig.1B), SOM may be decomposed in smaller and more readily available organic compounds (amino acids, nucleic acids, amino sugars). These organic compounds can be mineralized releasing inorganic N ( $\text{NH}_4^+$  and  $\text{NO}_3^-$ ), which is more easily available for plants and microorganisms [57].

**Table 1. Characteristics of the soil N cycle in the boreal forest**

<b>Input</b>	<b>Biological N fixation (BNF)</b>	<b>N-deposition</b>	<b>Output</b>	<b>Leaching</b>	<b>Volatilization</b>	<b>Denitrification</b>
Characteristic	Energy intensive (symbiosis favored) N-fixers have high requirements for P, Fe and Mo Positive relation with evapotranspiration Favored where N supply is reduced Negative relation with N-depositions (e.g. for N-fixation in mosses) [18]	Probably low in remote and undisturbed areas Mainly as $\text{NH}_4^+$ and $\text{NO}_3^-$ , through precipitations Greater in southern boreal forest, near polluted areas Probably greater in northern Europe than in Canada 71.8% of the boreal forest experience $\text{N}_r$ deposition $< 3 \text{ kg N ha}^{-1} \text{ yr}^{-1}$ suggesting bryophytes limiting woody plant acquisition of ambient anthropogenic N inputs through the majority of the boreal forest [18]		Flushes of $\text{NO}_3^-$ associated with high water content (e.g. during snowmelt), especially in coarse-textured soils Higher potential for losses through Dissolved Organic Nitrogen (DON) with increasing organic matter accumulation Increased N losses following disturbances (insect outbreaks, harvesting and wildfires)	N losses through wildfire may be locally important Ammonia volatilization is insignificant in the boreal forest Difficult to quantify, especially for elevated punctual outputs associated with wildfires Fire return interval and fire severity, along with the moisture of the fuel and the type of fire (e.g. crown vs. forest floor) affect N losses by volatilization and the long-term impact on the N balance of the ecosystem	Favored by limited availability of $\text{O}_2$ , high $\text{NO}_3^-$ concentrations, high soil moisture, availability of soil carbohydrates, warm temperatures Low in the boreal forest (since low $\text{NO}_3^-$ concentrations) Increase after freeze/thaw and wet/dry cycles

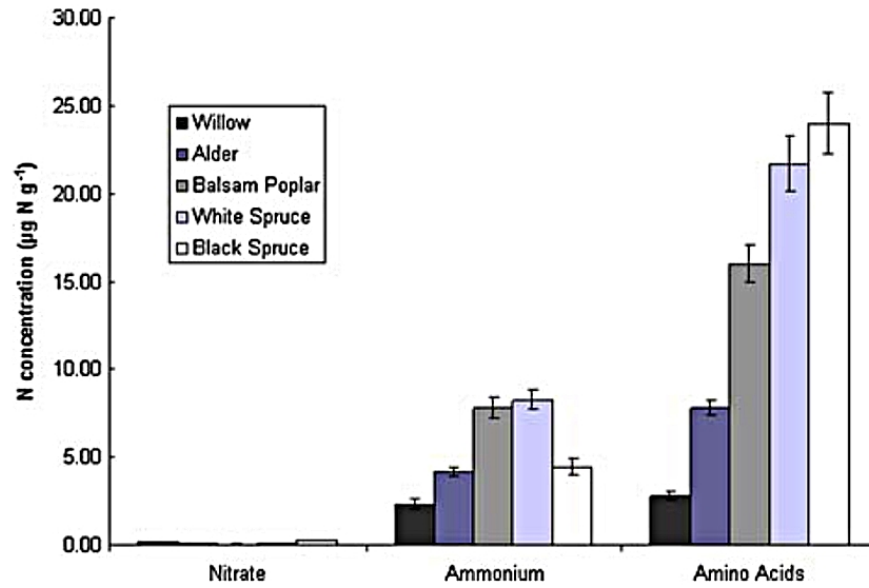
Estimate	<p>N-fixation in cyanobacteria (e.g. <i>Nostoc sp.</i>) associated with mosses: 1-2 kg ha<sup>-1</sup> yr<sup>-1</sup> (comparable to low atmospheric N depositions 2-3 kg ha<sup>-1</sup> yr<sup>-1</sup>) (it may be primary source of N in late-successional ecosystems; [19]</p> <p>BNF by <i>Ceanothus sp.</i> In the order of 20-100 kg N ha<sup>-1</sup> yr<sup>-1</sup> (in early to mid-successional ponderosa pine stands in the intermontane west). [20]</p> <p>[21] reported N fixation by <i>Suillus tuberculatus</i> on lodgepole pine (<i>Pinus contorta</i>) in early-successional stands established after fire</p>	<p>Pristine watershed in eastern Canada: 1.7 kg ha<sup>-1</sup> yr<sup>-1</sup> as N-NO<sub>3</sub>; 1.2 kg ha<sup>-1</sup> yr<sup>-1</sup> as N-NH<sub>4</sub>; Total Dissolved Nitrogen (TDN) fluxes as deposition 3.1 kg ha<sup>-1</sup> yr<sup>-1</sup></p> <p>North-eastern North America: from &lt;4 kg N ha<sup>-1</sup> yr<sup>-1</sup> in isolated zones to 10-12 kg N ha<sup>-1</sup> yr<sup>-1</sup> in polluted areas</p> <p>In eastern Canada (Quebec) N depositions, 2-11 kg ha<sup>-1</sup> yr<sup>-1</sup>, on average 5.8 ± 1.8 kg ha<sup>-1</sup> yr<sup>-1</sup></p>	<p>Pristine watershed in eastern Canada: 0.25 kg ha<sup>-1</sup> yr<sup>-1</sup> exported via stream output N-NO<sub>3</sub>; 0.05 kg ha<sup>-1</sup> yr<sup>-1</sup> exported via stream output N-NH<sub>4</sub>; Total Dissolved Nitrogen (TDN) stream export 0.9 kg ha<sup>-1</sup> yr<sup>-1</sup>; DON represent 67% of TDN in stream export</p>	<p>Over a fire return interval of 100-200 year, [22], estimated N losses by wildfire equal to 3-4 kg N ha<sup>-1</sup> yr<sup>-1</sup></p> <p>[23] estimated a change in the N balance associated with wildfires (not only volatilization losses) between -4 and +6 g N/m<sup>2</sup> but highly variable (standard deviation 19) with some samples showing an increase in N concentration after fire</p> <p>[24] observed effects of fire on forest floor and mineral soil N content (kg ha<sup>-1</sup>) varying with the intensity of fire and significant losses at the level of the forest floor only with severe fires, with N content passing from 1364 to 764 kg N ha<sup>-1</sup> (losses amounted to only 17% of the total soil reserves)</p>	<p>0.11 kg ha<sup>-1</sup> yr<sup>-1</sup> for coniferous forests (but no information for the boreal forest)</p>
Source	[3], [6], [19], [21], [25], [26], [27], [28], [29]	[30], [31], [32], [33], [34], [35]	[36], [37], [33]	[6], [11], [12], [38], [39], [40], [41]	[42], [43], [44], [45], [46]



**Fig. 1. The changing paradigm of the soil N cycle. (A) The dominant paradigm of N cycling up through the middle 1990s. (B) The paradigm as it developed in the late 1990s (from [57])**

In this paper the latter paradigm is preferred because of its flexibility: it does not refute the role of mineralization but, at the same time, allows the use of organic N in certain circumstances. This decision is supported by recent findings demonstrating that mycorrhizal and nonmycorrhizal plants can take up organic N [58,59,60]. Moreover, with increasing time since fire, in old forest stands, lower soil pH and the accumulation of organic matter with high concentrations of polyphenols may limit N mineralization, especially nitrification, with proteolysis (i.e. depolymerization of proteins) potentially gaining more importance (Fig. 2; [2,52,61]). However, mineralization remains important in the boreal forest, since the low pH and temperature, the accumulation of phenolic-based allelopathic compounds, the wet and anaerobic conditions that inhibit nitrification, favor the formation and/or accumulation of  $\text{NH}_4^+$  [2,17,42,62]. Boreal landscapes with complex topography can show a range of N forms [63,64,65,66]. When soils extraction are carried out,  $\text{NH}_4^+$  is generally the predominant inorganic form of N in mature conifer stands on less fertile sites, while  $\text{NO}_3^-$  tends to gain importance on the most productive forest ecosystems (e.g. toe-slopes, fine-textured fluvial terraces), after disturbances (e.g. producing forest gaps, with temperature, pH and light conditions stimulating mineralization and nitrification) or in areas subject to high N depositions [65,67,68]. An increase in the concentration of amino acid was reported with the accumulation of organic matter along a transect representing a primary succession (Fig. 2, Table 2) [2,69]. [70] suggested different sources and sinks of amino acids, to explain an increase with stand age in stands issued of secondary succession. Not only depolymerization of existing soil organic matter (SOM), but also increased direct input through needle litter, root exudates and root turnover, linked to greater aboveground and

belowground plant biomass in mature stands, would be at the source of increased organic N inputs. However important differences may exist between primary and secondary succession, with dramatic species changes in the former (and complete changes in litter quality and microclimate) and the same species composition sometimes maintained in the latter (e.g. black spruce and balsam fir establishing immediately after a disturbance and persisting to the next stand-replacing event), probably affecting differently the N cycle [70,71]. During secondary succession, pioneer shrubs and trees might drop out over time, rather than dominate and being replaced. Certainly more papers are needed to clarify the differences in N cycle between primary and secondary succession.



**Fig. 2. Concentrations of soil nitrate, ammonium and free amino acids across a primary successional sequence on the Tanana River, interior Alaska. Values are seasonal average concentrations from monthly measurements in June-October. Mean  $\pm$ SE, n=3 (from [2])**

**Table 2. Characteristics and estimates of the different N forms in boreal soils**

<b>N forms</b>	<b>Characteristic</b>	<b>Estimates</b>	<b>Some references</b>	
<b>Organic N</b>	<i>Complex organic molecules</i>	Greatest concentrations in the organic surface horizons Quantitatively the most important in undisturbed northern ecosystems, increasingly supplemented by $\text{NH}_4^+$ , at first, and $\text{NO}_3^-$ , secondly, as productivity increases [66] Constituted by monomeric (e.g. amino acids) and polymeric organic compounds containing N	<i>DON</i> 16-32 kg ha <sup>-1</sup> (may be about an order of magnitude greater than DIN, but only a small fraction is considered easily available for plants) Soluble proteins (0.5 mg g <sup>-1</sup> soil, corresponding to ca. 0.08 mg protein N g <sup>-1</sup> soil)	[1], [2], [16], [19], [38], [42], [52], [61], [69]
	<i>(of which) Amino acids</i>	Major component of simple organic N pool: Glu, Asn, Gln, Asp, Ala and His At acid and subacid pH reduced mobility of basic amino acids (such as L-Arg and L-Lys) compared to neutral amino acids (e.g. Gly and L-Ala)	Amino acids concentrations in the bulk soil solution: Range 0.1-50 mM	
<b>Inorganic N</b>			<i>DIN</i> $\text{NH}_4^+\text{NO}_3^-$ , 0.9-1.5 kg ha <sup>-1</sup>	[2], [42], [61], [62], [72]
	$\text{NH}_4^+$	Less mobile than $\text{NO}_3^-$ ( readily adsorbed to the cation exchange sites in the soil) Reduced leaching losses compared to $\text{NO}_3^-$	Diffusion coefficients: 10- to 100-fold less than $\text{NO}_3^-$ Mean residence time in the FH horizon 0.30-0.86 days	
	$\text{NO}_3^-$	Mobile (due to soil overall negative charge) Easily lost through leaching Mostly delivered to roots through diffusion and mass flow, guided by the transpirational water stream	Diffusion coefficient is ca. $1 \times 10^{-10} \text{ m}^2 \text{ s}^{-1}$ Mean residence time in the FH horizon 0.23-0.75 days	



## 1.1 Hypotheses of N-Limitation

Historically, growth in the northern temperate and boreal forests has been considered essentially N-limited, as N-addition often resulted in increases in productivity [5,73,74,75]. Vitousek and Howarth [3] proposed that N-limitation may occur through biogeochemical mechanisms (increased losses and immobilization) and limitation to N-fixation (decreased inputs).

The different mobility of N forms, in particular  $\text{NO}_3^-$ , can lead to greater losses than  $\text{NH}_4^+$ , for example during snowmelt, when low soil temperature, high water fluxes, and the long period of tree dormancy limit N uptake [3,30]. However, in the boreal forest, high  $\text{NO}_3^-$  losses are probably rare, given the strong N sinks generally represented by soil and plants in this N-limited environment. Important N losses (e.g. N volatilization by fire and nitrate leaching following fire or clearcut) may be related to disturbances, especially when plant uptake is absent or reduced, while DON losses (which are generally greater than DIN losses in older undisturbed stands) proportionally gain importance during the later phases of stand succession, when organic matter accumulates [10,76,77]. N losses in gaseous forms during fires can be in the order of hundreds of  $\text{kg N ha}^{-1}$ , but episodic and with different impacts on long-term N trends depending on fire return interval and fire severity [53].

The strong C-N bond of litter and soil organic matter was also proposed to explain the lower availability of N [53,78]. N would be chemically and physically protected by protein-precipitating and recalcitrant C compounds (polyphenols and tannin), which could slow down its decomposition. Besides, allelopathic effects of certain polyphenolic compounds have been described, which may inhibit N mineralization or N uptake by plants [15,17,79,80]. Moreover, N-limitation could result from strong competition between soil microorganisms and plants [81]. So the increased growth of conifer seedlings after weed control is usually attributed to a reduced competition for N [82].

In nature, higher rates of N-fixation are observed with low N supply, thus it seems paradoxical that N-limited late-successional boreal forests do not contain N-fixing trees [83]. However N-fixation may be constrained by the availability of other nutrients (as P, Mo or Fe), by the high energy cost of the symbiosis (high requirement for light) and other mechanisms including the preferential grazing of N-fixing plants by herbivores [3,78,84].

The more straightforward way to demonstrate the existence of N limitation of trees is to evaluate the response of growth to N additions. However disturbance of the ecosystem and site-specific conditions can complicate the interpretation of the results. Moreover, the absence of a growth response does not reject the hypothesis of limitation, since the added nutrient could be immobilized in another component of the ecosystem (e.g. soil or microbial immobilization or uptake by other plants), due to other strong N sinks [53,85]. Other approaches to evaluate limitation in N are the analyses of tissue (especially foliar) concentrations to calculate its critical levels and ratios with other elements (e.g. N:P, [53,86]).

## 1.2 Aim of the Review

Important reviews have been published on inorganic and organic N nutrition and on the relationships between mycorrhizal fungi and nutrient cycling [1, 53, 61]. Nevertheless, for its particular features, a specific examination is required concerning the distinctive dynamics of

the N cycle occurring in the boreal coniferous ecosystems. The aims of this paper are (1) to describe the importance of the different soil N forms in the nutrition of boreal conifers and the strategies of uptake developed under low N availability; (2) to briefly discuss the impact of present disturbances (namely fire and forest harvesting), increased N depositions and climate warming on the N cycle of the boreal conifer ecosystems; (3) to discuss the limitations of the past studies and provide some recommendations for future investigations. In this review, N nutrition is defined as the process of uptake, assimilation and use of N and, unless otherwise indicated, the coniferous boreal forest will be taken specifically into account.

## 2. STRATEGIES FOR N-UPTAKE

Before its assimilation and use, N has to be taken up by trees. Fine roots are especially active sites of nutrient uptake and exchange with mycorrhizal fungi. In white spruce of interior Alaska, Ruess et al. [50] estimated that nearly every first-order fine root (i.e. the most distal, smallest diameter, fine roots) presented mycorrhizal associations. These fungi play an important role in enhancing N nutrition and can directly interact with other soil microorganisms. So, the influence of mycorrhizae in N-nutrition and the mechanisms of uptake for the different N forms need to be taken into consideration when analyzing the role of N in tree growth.

### 2.1 Mechanisms of N-Uptake

The net uptake of a nutrient results from the balance between influx and efflux and is a process dependent on concentration and regulated by plasma-membrane transporters [61].  $\text{NO}_3^-$  uptake requires active transport and the energy is supplied by ATP [42]. The uptake of  $\text{NH}_4^+$ , like that of K, occurs through channels mediated by the negative cell membrane potential, producing an acidification of the rhizosphere [42]. The rates of  $\text{NH}_4^+$  uptake by non-mycorrhized white spruce seedlings growing in hydroponics could be 20 times greater than that of  $\text{NO}_3^-$  [87]. Grenon et al. [88] reported low  $\text{NO}_3^-$  uptake capacity in spruce suggesting that  $\text{NO}_3^-$  may be an important nutrient form for soil microbes. Compared to  $\text{NH}_4^+$ ,  $\text{NO}_3^-$  uptake and assimilation require 10-15 additional ATP [89,90]. Meyer et al. [91] estimates that C costs for the assimilation of  $\text{NH}_4^+$  and simple organic N are half those for  $\text{NO}_3^-$ : 0.17 kg C/kg of  $\text{NH}_4^+$  or of  $\text{N}_{\text{organic}}$  vs. 0.34 kg C/kg of  $\text{NO}_3^-$ .

Contrary to  $\text{NO}_3^-$ ,  $\text{NH}_4^+$  efflux probably takes place through an active antiport, and the associated high energy cost is sometimes considered to be one of the causes of ammonium toxicity in many species that are not adapted to soils with excess  $\text{NH}_4^+$  [72,87]. Other features of  $\text{NH}_4^+$  toxicity are the accumulation of amino acids in plant tissues. Britto and Kronzucker [72] speculated that the competitive exclusion of  $\text{K}^+$  by  $\text{NH}_4^+$  and the over-expression of  $\text{K}^+$  channels at high external  $\text{NH}_4^+$  concentrations could cause a high  $\text{NH}_4^+$  influx, and consequently an excessive efflux to maintain the electrochemical balance of the cells, leading to  $\text{NH}_4^+$  toxicity. Moreover, it has been observed that  $\text{NH}_4^+$  toxicity is more pronounced at high light intensities and associated with reduced leaf moisture and water potentials [42,72].

Kronzucker et al. [92] proposed that sensitivity to excesses of  $\text{NH}_4^+$  may decrease between early- (trembling aspen and Douglas fir) and late-successional (white spruce) species because of the increased efficiency in controlling  $\text{NH}_4^+$  fluxes through the plasma membrane. Moreover, early successional deciduous species (e.g. aspen) cultivated in

hydroponics showed a good capacity of absorbing  $\text{NO}_3^-$  concurrently with  $\text{NH}_4^+$ , contrary to white spruce and jack pine seedlings [93]. However, all the species tested showed higher affinities and rates of uptake with  $\text{NH}_4^+$  compared to  $\text{NO}_3^-$  [93,94]. Min et al. [95] confirmed this pattern, observing that, compared to  $\text{NO}_3^-$ ,  $\text{NH}_4^+$  uptake was 16-fold higher in lodgepole pine, while only 2-3-fold higher in trembling aspen. Similarly, rates of uptake of amino acids and  $\text{NH}_4^+$  were 7-8 times higher than those of  $\text{NO}_3^-$  in a 100-day greenhouse experiment with potted seedlings of Norway spruce and Scots pine supplied with three concentrations of N (1, 3 and 10 mM of total N) in various forms and mixtures ( $\text{NO}_3^-$ ,  $\text{NH}_4^+$ , arginine, glycine), but reductions in growth and mortality of seedlings were observed at a high proportion of  $\text{NH}_4^+$  in the fertilizer, probably because of  $\text{NH}_4^+$  toxicity [96]. Min et al. [95] observed that, compared to aspen, lodgepole pine and Douglas-fir had similar  $\text{NH}_4^+$  utilization but lower capacity of utilizing  $\text{NO}_3^-$  with lower translocation to shoot and lower levels of nitrate reductase activity. So they proposed the hypothesis that the availability of different N forms may be implicated in niche separation among species, thus influencing the species distribution in temperate and boreal ecosystems.

Compared to inorganic N forms, amino acids and organic N could gain importance in plant nutrition with time since disturbance, given the accumulation of phenolic compounds that may reduce mineralization of soil organic matter [2,11,67,70,97]. Plants possess the capacity to take up amino acids and can have mycorrhizal associations that enhance the nutrition of organic N [58,98,99,100]. A recent laboratory study showed that some nonmycorrhizal species can take up intact amino acids and proteins, but their ability to grow under N sources consisting of solely organic N was limited [59]. In a field experiment, the uptake of  $\text{NH}_4^+$  and amino acids was larger than that of  $\text{NO}_3^-$  for Norway spruce and common bilberry, while wavy hair-grass showed opposite results [98]. In another experiment with Scots pine, amino acid uptake was similar to or larger than that of  $\text{NH}_4^+$ , while  $\text{NO}_3^-$  uptake was low [100]. So, in black spruce and Scots pine the rate of  $\text{NO}_3^-$  uptake is generally lower than that observed for  $\text{NH}_4^+$  and amino acids [96,100].

### **2.1.1 N-depositions and canopy N uptake: another important pathway?**

Apart from N fixation (e.g. by cyanobacteria associated with mosses, especially important in less polluted areas) and the decomposition of organic matter, N enters ecosystems through N-depositions (dry, wet and gaseous). An important part of the atmospheric inorganic N deposition may be retained within the canopy, particularly for  $\text{NH}_4^+$  [31,101]. Canopies typically do not retain organic N, but they do retain inorganic N at a rate of 1-12 kg N ha<sup>-1</sup> year<sup>-1</sup>, or 50-70% of deposited N at the sites of the study by [102]. Measuring the difference between throughfall and bulk precipitation, Houle et al. [31] estimated that for a coniferous boreal forest (spruce and fir) the uptake of  $\text{NH}_4^+$  was significantly higher than that of a deciduous canopy, in agreement with previous studies [103], and reached 75% of incoming wet  $\text{NH}_4^+$  deposition during the growing season. The uptake of  $\text{NO}_3^-$  and  $\text{NH}_4^+$  was especially pronounced in October, for both canopies, while in January a net release was observed. In an overnight incubation of melting snow, epiphytic lichens effectively removed  $\text{NO}_3^-$  and  $\text{NH}_4^+$  [31]. Lichens are often present in significant amounts on the branches of coniferous stands and they may be responsible for a significant part of canopy N uptake [31,104]. Because of this, there is a strong probability that the N uptake of trees themselves (calculated as the difference between total throughfall flux and wet deposition) is overestimated. [31,85,105]. Indeed, in an experiment with balsam fir, the overall reactivity for both efflux and influx was in increasing order new needles, old needles, twigs and, finally, lichens [104]. An observation of balsam fir tissues with a scanning electron microscope showed that bacterial and fungal coverage on twigs was greater than on needles and,

between needles, older ones were more covered than younger ones. So, needle age, degree of micro-epiphyte cover and abundance of lichen cover are postulated as the three principal variables controlling ion loss or uptake in the canopy of balsam fir [104].

In a review on direct foliar uptake of N, Sparks [106] underlined the importance of considering foliar and soil pathways of N incorporation into biota separately. The mechanisms of foliar uptake are still unclear and estimates vary a lot with canopy uptake of reactive N varying between 0-50% of plant N demand. Ignatova and Dambrine [101], comparing throughfall under fake plastic trees and true canopies, estimated that in 8.5 months more than 4 kg ha<sup>-1</sup> of inorganic N were taken up by the canopies of the different stands and that this represented between 10-30% contribution to annual requirement of N by foliage. However, in a recent labeling experiment with <sup>15</sup>N, less than 5% of the label was recovered in live foliage and wood after 2 years of N addition to the canopy [107]. The majority of the label was in or on twig and branch materials. For these materials the authors weren't able to distinguish between bark and wood and to establish if canopy N retention was due to physico-chemical interactions with plant surfaces or real uptake [107]. They concluded that in the short term most of the N was retained on plant surfaces, branches and main-stem bark, with little being assimilated into woody material and little effect upon C sequestration.

Unlike more productive sites, where canopy "uptake" represents only a small fraction of the foliar increment and stand requirement, in low productivity sites, like some spruce and spruce-fir sites, canopy "uptake" can be nearly equal to foliar increment [32]. However, most of tree N requirement is still being met by root uptake and internal retranslocation (resorption). Moreover inorganic N uptake appears to be greatest in spruce-fir canopies with high epiphytic lichen biomass. Organic N is released from forest canopies, but the amount of release is generally less than the amount of inorganic N uptake so that total N is generally consumed [32]. However, again, it is difficult to differentiate between uptake by epiphytes vs. uptake by trees and/or physico-chemical interactions with canopy surfaces. No measurable canopy uptake is usually observed during winter months [108], thus pointing out the biological nature of this phenomenon. Indeed, this may be a function of the physiological state of the trees and epiphytes during these months with low photosynthesis, reduced growth and limited seasonal demand for N. Epiphytic lichens and mosses are a major component within the old-growth canopy and they definitely affect the flux of nutrients in the throughfall, with greater uptake of inorganic N in stands where epiphytes are abundant [108].

It is interesting to underline that a link exists between N depositions and N fixation at the level of mosses. Some studies have proven that N fixation by microorganism associated with mosses usually decreases as N deposition increases or with higher N availability, early in a fire forest succession [27,109]. During secondary succession, the formation of a dense carpet of mosses usually starts when canopy closes, and increases with time since disturbance. The N fixed at the level of these mosses may represent an important potential input of N, as soil N availability may be progressively reduced by the accumulation of polyphenols and the decrease in the ratio of mineral N to DON in late-successional stands [19,97]. Nonetheless seedlings planted into these feather moss layers establish and grow poorly despite the ability of mosses to retain moisture, probably because mosses are strong sinks for available nutrients and their litter decomposes slowly [97]. A part of N arriving through depositions may be used by bryophytes, likely limiting acquisition by woody plants, while N fixation is downregulated [18]. However at high N levels some species of mosses show reduced biomass and may even disappear.

Given the uncertainties linked to canopy N uptake and that the focus of this critical review on the importance of soil N for the conifers of the boreal forest, we suggest interested readers to consult other more specific reviews on canopy uptake.

## 2.2 Roots and Competition for N

Soil N affects size, structure and distribution of the root system. In Norway spruce and silver birch, starch accumulates in leaves when N is limiting, and additional amounts of photosynthates are translocated to the roots, thus allowing an increase of the size of the root system [42,110]. It is assumed that, in roots and shoots, the balance between N and C influences the processes associated with C fixation or formation of new tissues and determines the allocation of resources between belowground and aboveground components [110,111]. Factors like soil temperature, moisture and nutrient availability play a role in the timing and duration of root growth, while root longevity is controlled by microsite conditions, patterns of development and length of the growing season [112].

Soil microorganisms play a key role in regulating the availability of nutrients through SOM depolymerization and mineralization. Except for symbionts (e.g. mycorrhizae), the other soil microorganisms are often C-limited resulting in a strong competition for energy sources, especially when availability of labile C substrates is limited by the accumulation of recalcitrant organic compounds (high lignin:N ratio, high content of polyphenols, tannins and lignin) [17,54,113,114,115,116]. The increased availability of labile C in the rhizosphere can strongly stimulate microbial activity through a priming effect [11,38,113]. However, microorganisms can also be limited by the availability of mineral nutrients as N and P [62,114].

Some experiments with isotopic tracers have found that plants are inferior to microbes in the uptake of inorganic and organic N in the short term (one to several days), but they acquire more and more of the tracer over longer periods (weeks or months) [61]. Various elements are important in the long term, including microbial turnover, competition between mycorrhizae and microorganisms, lifespan of the tree tissues with great sink potential and strategies of effective nutrient conservation [117,118].

Apart from the competition with microbes, the nutrition of conifers is also influenced by the competition with other plants. A reduced competition could explain the strong positive effects of weed-suppression on survival and growth of boreal conifer seedlings, leading to higher foliar concentrations of N and other nutrients [93,119]. Plants can compete in different ways. For example, sheep laurel is able to sequester soil N through the formation of tannin-protein complexes that are not easily accessible to black spruce, thus reducing its nutrition [80]. Yamasaki et al. [79] observed that foliar N concentrations in black spruce were positively correlated with the height and biomass of seedlings growing away from sheep laurel, and proposed that the reduced mineralization alone is unable to explain this pattern. They proposed that sheep laurel could affect the growth of black spruce through four different mechanisms: (1) competition for nutrients; (2) direct allelopathic effects on black spruce, (3) allelopathic effects on mycorrhizal formation or maintenance, (4) increased susceptibility to root pathogens, as a consequence of the decreased mycorrhization. Some authors have suggested that polyphenols may inhibit microbial activity and thus reduce N mineralization, but results are still contradictory [14,19,97].

### 2.3 Mycorrhizal Associations and N Nutrition

Boreal forests are characterized by the prevalence of two groups of mycorrhizal fungi: ECM, associated with conifers, and ERM, associated with the ericaceous shrubs that spread in heathlands and forest understory, but arbuscular mycorrhizae associated with grasses are found after disturbances or in more fertile microsites [65,120,121]. Mycorrhizal fungi are considered to play an important role in plant nutrition, especially when N is scarce. The abundance of different N forms and mycorrhizal associations and their host species are related. Along a short transect in a fennoscandian boreal forest, a series of studies [63,64,65] observed that a shift in vegetation and productivity corresponded to a change from inorganic to organic N forms in soils. In particular,  $\text{NH}_4^+$  increased in the Norway spruce/short-herb type, and finally in the tall-herb type  $\text{NO}_3^-$  was as abundant as  $\text{NH}_4^+$  and plants took up nearly equal amounts of the two mineral ions. The productivity increased along the gradient of concentration of soil N and the change in plant community was associated with changes in the mycorrhizal community, from a dominance of ECM and ERM in the Scots pine/dwarf-shrub type to a prevalence of arbuscular mycorrhizal fungi in the tall-herb type [63,64]. C:N ratio and pH seem to be good predictors of changes in microbial community structure, with high and low ratios associated with fungi and bacteria, respectively. A negative correlation has also been reported between C:N ratio and N mineralization rates in some Scots pine stands in Sweden [114,122,123].

ECM are effective in the uptake of  $\text{NH}_4^+$  and low concentrations of this ion in the soil solution of some boreal forests may be in part a consequence of a rapid uptake by mycorrhizal roots [89]. For example, Nilsson and Wallander [124] excluded roots of Norway spruce colonized by ECM from a portion of soil (through plastic tubes), and observed that  $\text{NH}_4^+$  and  $\text{NO}_3^-$  concentrations were higher in the portion where roots were excluded. In Northern Sweden, in a large tree-girdling experiment with Scots pine realized by killing trees by means of cutting the phloem and cambial tissues around the stem, soil respiration was reduced by ca. 50% after a few weeks and microbial biomass by one third after 1-3 months [123,125]. Analyzing phospholipid fatty acid, the 45% decrease in a fungal biomarker associated with ECM suggested that the decrease in microbial biomass was mainly due to loss of ECM fungi. Moreover, the higher N content and growth of dwarf shrubs after tree-girdling revealed that the conifers associated with ECM fungi were efficient competitors for N [123]. These findings clearly demonstrate the peculiar importance of ECM associations in soils of the boreal forest.

Compared with ERM and saprotrophic fungi, ECM show a reduced capacity to take up N from protein-polyphenol complex [14]. Considering different  $\delta^{15}\text{N}$  as an indication of niche separation and access to different N pools, Schulze et al. [126] suggested that ECM of white spruce would use  $\text{NH}_4^+$ ,  $\text{NO}_3^-$  and organic N from litter, while ERM of *Vaccinium spp.* would break down more complex slowly-decomposing organic matter. Read et al. [1] proposed that proximity, achieved through an extensive colonization of organic horizons containing important quantities of N and P (especially the FH layer), is an effective strategy to gain access to these nutrients before the formation of the polyphenol complexes that reduce the availability of N for the trees associated with ECM. In the organic horizons, microbial biomass and mesofauna could also be an important source of uncomplexed organic N, as nutrients become available with microbial turnover or through direct predation of certain mesofauna (e.g. nematodes; [117,127]).

Recently, Paul et al. [21] have observed the association of N-fixing bacteria with the ECM *Suillus tomentosus* on lodgepole pine in tubercles growing inside rotting wood, possibly

acting as a reservoir for moisture during periods of drought. They also report that N-fixation was higher in young stands and during the dry summers (10-15% of the values observed in alder). Moreover, associations between N-fixing bacteria and mycorrhizae were observed in Douglas fir [25]. Given the relevance of these findings for the N-limited boreal forests, it could be interesting to explore if the presence is limited to the youngest stands or if they are also associated with adult and older trees.

Recent studies pointed out that N-fixation by algae living on mosses can equal inputs from atmospheric N depositions, especially in the late-successional stages of forest development at sites with low N depositions [26,27,109]. Mycorrhizal fungi are able to efficiently colonize dead and senescing bryophytes, but it is not clear to what extent they are able to mobilize both N and P from living tissues of mosses [128,129]. So, the role of these widespread mosses and their interactions with mycorrhizal fungi in providing an additional supply of N to the boreal forest deserves further investigation [26,28,130].

## 2.4 Key-Concepts of N Uptake

The boreal conifers have adapted strategies to cope with the limited availability of N. Even if canopy N uptake may contribute, especially in low productive sites, to N nutrition in conifers, a lot of uncertainties remain on the subject, not allowing evaluating the real importance of these mechanisms. In response to the reduced mobility (low diffusion coefficients, see Table 2) of certain soil N forms, especially of the heavier organic ones, root proliferation to increase interception seems to gain importance over diffusion in the soil solution and the plasticity (capacity of exploration and rapid colonization of fertile patches) of the rooting system becomes important when competing for N resources. ECM confer an advantage to trees through the extensive absorbing surface, the increased exploration of the soil micropores and colonization of fertile patches, the wider enzymatic capabilities compared to plant roots alone and the improved access to a wide variety of sources of nutrients. Conifers usually take up ammonium at levels comparable to simple organic N, which probably grows in importance as organic matter accumulates with stand age, while estimates of nitrate uptake are generally lower in boreal conifer seedlings, but relatively higher in grasses and broadleaves.

## 3. N METABOLISM AND USES

After assimilation, N is transported towards organs and tissues where it is stored or used for different functions, depending on plant requirements. Transport of amino acids occurs both in xylem and phloem [42]. The reserves of proteins and amino acids in stem, roots and older leaves are rapidly remobilized in spring to sustain shoot elongation, bud burst and development of needles [131,132]. Some experiments in conifer seedlings have found that N retranslocation is independent of current N supply and that needle development relies mostly on N from pre-existing shoots [131,133,134,135]. However, some differences between species have been observed. For example, the first phases of leaf growth of Scots pine and silver birch were sustained concurrently by root uptake and remobilization, while *Sorbus aucuparia* remobilized half the N from storage before additional N was taken up by roots. Black spruce seedlings receiving a high nutrient fertilization before plantation showed greater height and biomass growth than unfertilized seedlings [136], pointing again to the importance of internal nutrient reserves. It has been estimated that in some mature conifers, the internal cycling may provide between 30 and 60% of the N contained in the new foliage [133].

A strong positive relationship is observed between N concentration in leaves and photosynthetic capacity, the latter varying with P availability and across biomes with the highest slope and lowest intercept at the lowest N:P ratio, corresponding to the arctic and boreal ecosystems [137]. N fertilization increases the photosynthetic capacity but also stimulates foliage production [138]. Evans et al. [139] observed that by increasing N supply, balsam fir accumulated N in the foliar tissues even if this did not translate into increased growth, but the results were not confirmed for heart-leaf paper birch. In a mature black spruce site, 3-year-long N additions increased N, Ca, Mg and Mn foliar concentrations without affecting growth [77]. It has been suggested that slow growing species could respond to nutrient stress by adopting strategies to maintain adequate internal concentrations of N and other nutrients through luxury consumption (and storage) during the periods when resources are more available (e.g. at the beginning of the growing season) [140,141]. Indeed, compared to white spruce, growth of black spruce was less reduced in response to low N conditions, while the absorption rate was higher at high N conditions, even if growth was similar [141]. This was interpreted as a better adaptation of black spruce to low nutrient availability.

In a greenhouse experiment with boreal tree species, Reich et al. [142] measured low rates of N uptake in conifers, while broadleaf species showed high rates of N uptake. In the species tested, the rates of N uptake were related to the relative growth rates and interacted with light availability. At low light, the effect of increased soil fertility was less expressed [143]. Wood properties are also likely to be influenced by N [144,145,146] as N is implicated in cell lignification [147], stimulates photosynthesis [148], and affects growth rate (in height and diameter, e.g. [149,150]). Indeed, many studies report increases in radial growth after N-fertilization [144,151]. Fertilization also affects wood structure. In Norway spruce increases in ring-width are often the result of increased proportions of earlywood: since earlywood has usually lower density than latewood, wood density decreases [144].

### **3.1 Key-Concepts of N Metabolism and Uses**

N taken up from the soil is generally assimilated into organic N compounds (mainly amino acids) before it can be used in plant metabolism. Following assimilation, N is transported towards the developing organs to sustain growth or stored in the form of reserve. N is an important constituent of photosynthetic proteins and enzymes, so increases in N-availability result in increased net photosynthesis and foliage production. There is a positive relation between N uptake and relative growth and N fertilization increases biomass production. Boreal conifers, especially the slow growing species, seem to rely much on the stored N and its internal cycling, so growth is partially independent of current N supply in the soil, especially at the beginning of the growing season.

## **4. ANTHROPIC AND NATURAL FACTORS AFFECTING THE N-CYCLE**

### **4.1 N-Depositions and Boreal Forests: a Brief Account**

N-cycle and plant nutrition have been greatly altered in the last two hundred years by anthropogenic N depositions [6,152,153]. This additional input is due to N pollution linked to fossil fuel consumption and it is usually accompanied by changes in precipitation pH, increased S depositions and, in the long-term, may result in changes in the abundance and composition of the soil N pool and of other nutrients (e.g. increased loss of base cations, due to the acidification of the soil by acid rain). In boreal and temperate forests, considered N-



limited ecosystems, N addition through wet and dry depositions are very likely responsible of increased forest growth and C sequestration observed in the 20th century [153,154,155]. Magnani et al. [155] showed that the increase in C sequestration in the last century was mainly determined by the additional input of N induced by human activities. Even if the estimates proposed by Magnani et al. [155] are among the highest, a recent review on the subject confirmed the stimulating effect of N-deposition on forest growth [75]. De Vries et al. [75] reported positive forest growth under low to moderate N additions, with increase in site productivity for Scots pine and Norway spruce between 1 and 4% in response to a fertilizing effect of N deposition of  $1 \text{ kg of N ha}^{-1} \text{ year}^{-1}$ .

It has been proposed that in areas exposed to high N-depositions, tree growth may shift from limitation in N to limitation in other nutrients, as base cations (Ca, Mg, K) or P [56,156,157,158]. Addition of NPK fertilizers, increased the response of C-sequestration to N alone at N rich sites (soil C:N ratio below 25), possibly pointing out a limitation of P and K for tree growth [75]. In a survey on the response of Swedish forests to increased N depositions, Binkley and Hogberg [56] reported that growth increased by about 30% from the 1950s to 1990s, and only stands that received heavy N fertilizations responded to fertilization with P or base cations or trace amounts of boron. However Houle and Moore [77] found no response to N-additions in a balsam fir and black spruce dominated site of eastern Canada where N depositions were low ( $5.7 \text{ kg ha}^{-1} \text{ yr}^{-1}$ ) but concentrations of foliar N were already high in the control trees (1.5% of dry weight). They proposed that this could be due to the high retention by other components of the ecosystem (e.g. soil immobilization) or, alternatively, to a limitation by other nutrients. Similarly, after three years of simulated increased N-depositions, in a balsam fir and in a black spruce stands no significant change in soil N or in tree growth were observed, underlining the fact that strong N sinks may be present in these boreal coniferous forests [85,105].

In an experiment combining heating and fertilization, stem growth of Norway spruce increased by 84 and 25% in heated and in heated plus fertilized plots, respectively [159]. In various experiments, the lower fertilizer applications or lower N depositions were always more efficient in stimulating growth than greater ones [73,153]. C accumulation in response to N addition was  $25 \text{ kg C/kg N}$  and  $11 \text{ kg C/kg N}$  added for tree and soil, respectively. The application of NPK fertilization improved tree C accumulation to  $38 \text{ kg C/kg N}$ , suggesting the occurrence of co-limitation by P and K in these sites. Comparing the sites from northern and southern Sweden, higher N-depositions in the southern Norway spruce stands were estimated to be responsible for an increase of  $2.0 \text{ kg m}^{-2}$  and  $1.3 \text{ kg m}^{-2}$  of C in tree and in soil organic carbon, respectively [73]. In a 40-yr old Norway spruce stand, long-term N-addition resulted in 10-fold additional carbon storage ( $3.0 \text{ Mg C ha}^{-1} \text{ yr}^{-1}$ ) compared to the effect on the humus layer ( $0.3 \text{ Mg C ha}^{-1} \text{ yr}^{-1}$ ). Even if production and litterfall were increased, no increase was observed in soil heterotrophic activity, suggesting a possible negative effect of N on SOM decomposition [160]. In fact, some studies have found that moderate or high N additions ( $>5\text{-}10 \text{ kg N ha}^{-1} \text{ yr}^{-1}$ ) inhibit the decomposition of low quality litter with a repression of the lignolytic enzymes of decomposing fungi [38,161].

The presence of mycorrhizal fungi usually decreases with N depositions [162,163]. This may be the consequence of direct changes in the soil conditions or in belowground/aboveground allocation by trees. In a Norway spruce stand, fine root mortality increased by 191% in fertilized plots [164]. Other studies employing N-fertilization found contrasting results on the diversity of fungal species [165,166,167]. For example, Rossi et al. [167], found an increase in vital root tips, in root tips showing ectomycorrhizae and in number of morpho-types in their high N treatment ( $+30 \text{ kg N ha}^{-1} \text{ yr}^{-1}$ , representing 10 times the current N deposition), relative

to the control (no N added), after 8 years of ammonium nitrate addition in a natural black spruce stand of the Canadian boreal forest. The observed contrasting results could be related to the different host species and their fungal partners, the quantity of N added (i.e. high N loads may be deleterious), the form of N added (e.g. organic N may increase ECM; [165]), the composition of the microbial community and the plant response to N addition (e.g. positive N fertilization effects on tree growth in N poor sites would result in increased C fixation and availability of photosynthates for the fungal partner [167,168]). Moreover, there are reports that some mycorrhizal species may be well adapted to soils with high rates of N mineralization and the optimum N concentration could evidently differ between the fungal species [162,166,167].

#### **4.2 Forest Harvesting, Fire and Climate Change: the Impact of Different Anthropogenic and Natural Disturbances on the N Cycle**

Disturbances affect the N cycle, but according to the type and severity of disturbance, their effects may differ. Some studies have investigated the effect of forest management (e.g. clearcut and variable-retention harvesting) and wildfires, which are probably the most common anthropogenic and natural disturbances in boreal forests. In a recent meta-analysis, [68] reported increased soil nitrogen concentration as nitrate, N concentration in leachates and nitrification rates and pH, but no changes in soil inorganic nitrogen concentration, ammonification and N mineralization rates after clearcut. The effect of clearcut was delayed in coniferous stands relative to deciduous stands but persisted for several years. In various studies, the removal of group of trees (gap creation) produced bigger changes in nitrates than single-tree selection, when roughly the same number of trees was removed [68,169]. [169] observed similar rates of decomposition of litter and forest floor in gaps of all sizes (similar or slower to that of uncut forests) and that the nature of the forest floor or soil had a greater influence on nitrate concentrations than changes in environmental conditions in the gaps. [170] reported significantly lower amount of soil organic N in young wildfire-burned stands, whereas young clearcut and mature stands had similar quantities of soil N. They also observed that the most pronounced difference between disturbance types was for net nitrification and concluded that, given the different mobility of nitrate and ammonium, differences between clearcutting and wildfires can have important consequences for plant nutrition and leaching losses following disturbance. [171] concluded that fire had no significant influence on soil N amount or concentration across all studies “screened” in their meta-analysis. They also concluded that the soil layer that is most influenced by fire is limited to the upper several centimeters.

Post-disturbance increases in the concentration and production of mineral N are generally rapid and short lived (from some months to a few years, [67,170,171]). After an initial “spike” following fire, increases in N availability are often followed by a decline [67]. [70], studying chronosequences spanning from 4 to 60 years since stand-destroying fire, observed an increase in amino acid concentration and a parabolic trend in mineral N with stand age, with mineral N decreasing after an initial high concentration and then increasing again. Similarly, in jack pine forests, N mineralization rates decreased to low levels by 14 years following fire and increased again through 70 years, maybe because of increasing stocks on soil organic matter [172]. However, other studies found that net N mineralization rates may decline with stand age [19,71]. Vitousek et al. [71] suggested that evidence is insufficient to decide which pattern is more widespread and speculated that climate may affect the direction (increase or decrease) in N availability late in secondary succession.

Climate change may also impact N cycles through direct effects on N mineralization via changes in temperature and precipitations (e.g. soil moisture), and indirect effects on species composition and growth, as well as impacts on natural disturbance regimes. Through model simulations, Smithwick et al. [173] observed an increase in forest production and net N mineralization under future climate scenarios relative to current climate. Other syntheses and meta-analyses also reported increases in N mineralization with increase in soil temperatures [55,174]. Soil organic matter C and N were resilient to changes in fire return intervals and densities. For example, given historical fire return intervals between 100 and 300 years and that the N stocks were recovered less than 100 years following disturbance, [173] concluded that fire return intervals would need to decrease dramatically to affect long-term N and C storage at Yellowstone (USA), due to low aboveground N losses via combustion, the large soil N pool and relatively fast recovery after fire. Similarly, for sub-boreal spruce zone of the central interior British Columbia, Canada, [175] observed that a period of 14 years after a forest fire was sufficient to restore the pre-fire level of total N in soils. However complex feedbacks and an incomplete understanding of many mechanisms and processes limit our predictive capabilities.

Chen et al. [176] suggested that, as an effect of climate change, an increase in Net Primary Production (NPP) of the order of 30% could be anticipated in Canada's boreal forests. Modeling the response of forest C dynamics in the boreal forest, [177] pointed out that it is not likely that all boreal forests will exhibit enhanced growth as an outcome of global change. The boreal forest may become a C sink or source according to responses in plant growth, decomposition and disturbance regimes. According to [178], there will be a doubling in the area burned annually by wildfire in Canada. However, a thorough consideration of climate change effects on the N cycle is not an easy task and is beyond the scope of our review. The integration of C-N feedbacks, also taking in consideration anthropic and natural disturbance regimes, in models predicting global change is at the frontier of current research and scientific efforts in this sense are encouraged.

## **5. LIMITATIONS AND KEY-FINDINGS OF PAST STUDIES**

### **5.1 Different N Forms and Plant Nutrition**

There is evidence that in boreal soils,  $\text{NO}_3^-$  levels are often very low (except in the more fertile soils, in particular topographical situations and in the first years following disturbance) while  $\text{NH}_4^+$  and organic N usually represent the majority of the N pool, with an increase in the ratio of organic to inorganic N, late in the secondary succession, with the accumulation of organic matter, or along a decreasing gradient of site productivity [2,66,97].  $\text{NO}_3^-$  was thus not considered the most important source of N for conifers of the majority of the boreal forest. However, the rate of flux through the different N pools could be more important than their size [76]. Moreover in experiments with lysimeters, which represent concentrations in the soil solution (sometimes considered more easily available for plants) rather than total nitrogen present in the soil (soil extractions),  $\text{NO}_3^-$  is usually well represented [36]. So these conclusions, about different soil N forms, have to be taken with caution because we don't know yet which measure better represent available N for plant growth. Hydroponics experiments do not take into account the mobility of the different N forms in the soil, and thus fail to quantify the real availability and plant preference for these forms. Nonetheless, various experiments performed in conifers have confirmed that uptake of  $\text{NO}_3^-$  is slower than that of  $\text{NH}_4^+$  and amino acid, thus limiting the importance of  $\text{NO}_3^-$  as a primary source of N for

conifer nutrition [58, 100]. Instead,  $\text{NO}_3^-$  probably acts as a signal to trigger the proliferation of roots towards fertile patches of soil [57].

## 5.2 Mycorrhizal Fungi and N Nutrition

ECM fungi enhance conifer nutrition through several mechanisms. One of the most important and controversial issues is their ability to use organic N. Jones et al. [76] proposed that DON is abundant in boreal soils because it has a reduced availability for plant and microbial nutrition, and thus accumulates. Moreover, if the trees associated with ECM were able to use this N source, why should N-limitation persist? The answer may be in the cost required by mycorrhizal associations for the use of organic N [179]. For breaking-down organic matter in order to absorb low molecular weight organic compounds, mycorrhizal fungi and plants have to release exoenzymes [180]. Since N is required to produce enzymes, the return on investment may be low if organic N decomposition is inhibited [179]. This might explain why productivity is lower than that measured in soils where inorganic N is more abundant [63,64]. Polyphenols and other recalcitrant substances may reduce the ability of ECM exoenzymes to breakdown organic matter [14]. However, it is still unclear to what extent polyphenols directly reduce the uptake by ECM trees [19,79]. Bending and Read [14] report that polyphenols may inhibit ECM when they are in solution, but not when they are precipitated with proteins.

It should be stressed that early studies have often been conducted in greenhouses and *in vitro*, sometimes using hydroponics or agar-cultures [14,61]. Another potential issue with controlled studies is that the role of ectomycorrhizae is largely generic, with no ability to control the assemblage of fungal species on a root system, even if it has been observed a considerable diversity in functional attributes among ectomycorrhizal species [181]. Moreover, the majority of the field experiments use seedlings, so it is difficult to correctly evaluate how these results can be scaled up to adult or mature trees with an extensive network of ECM roots and important internal storage of nutrients. For example, root exudates (substances released in the rooting zone) vary with species and age, underlining the problem of extrapolating results from studies on seedlings to older plants [49]. Besides, in a natural forest, the competition with the surrounding vegetation (e.g. ericaceous species) and other microbial communities adds complexity to the interpretation of results. The chemical composition of root exudates also varies in the presence of microorganisms (e.g. mycorrhizae) that can cycle them through their metabolism [49]. As pointed out by Nasholm and Persson [118], a major problem in studying the competition between plants and soil microorganisms is to distinguish among the different microorganisms in the field (e.g. mycorrhizae vs. other microorganisms), thus short-term studies can underestimate N acquisition by trees. However, recently, the analysis of phospholipid fatty acids (with biomarkers for ECM, saprotrophic and bacterial communities) has been used profitably to distinguish between the different microbial groups [123].

Many experiments testing the importance of different N forms in the field have often added N at unrealistic rates, thus impeding an evaluation of the effective nutrition in natural conditions, but rather simulating a saturating condition [61,85,105]. Some experiments have observed that growth may be reduced at high concentrations of certain amino acids, especially for those compounds that are generally present at low endogenous concentrations in plants [61]. Given that the uptake of organic N differs between amino acids, the widespread use of glycine in many studies is subject to criticism, since this amino acid can be rare in boreal soils (3% of total free amino acid concentration) while alanine or

glutamine could be used as substitutes [69, 100]. Finally, experiments focus essentially on uptake, so the contribution of the organic N taken up, to the total N plant, is not known [61, 76]. Jones et al. [76] report that, in some grass species, the contribution of the organic N could be low, but it should be noted that, contrary to arbuscular mycorrhizal fungi associated with grasses, ECM always show greater capacities to use organic N [179].

Some doubts still remain concerning the regulation of exchanges and transfer of nutrients between ECM and their hosts [179]. The studies with excised roots do not account for the effect of exudation and transfer of C to the mycorrhizae. These processes may be key elements in defining N dynamics in the soil and could affect N uptake and transfer [123]. In both lab and field studies, mycorrhizal plants are depleted in  $\delta^{15}\text{N}$ , while mycorrhizal fungi are enriched relative to the supplied N sources or soil N [182], suggesting that N taken up by mycorrhizae is "selectively filtered" (i.e. metabolized) by the fungi before being transferred to the host tree. Moreover, a delay could occur between mycorrhizal uptake and transfer to the host, so mycorrhizal fungi may store N and make it temporarily unavailable to the partner [183].

Future studies with dual labeled amino acids (i.e. with both C and N isotopes) and labeled inorganic N could allow a better understanding of the uptake and metabolism of these compounds [61]. By using small amounts of highly enriched tracers in long-term studies it should be possible to study uptake and assimilation at more realistic concentrations and to characterize how the partitioning of N varies with time according to plant requirements. Finally, it will be important to better quantify how much of total plant N is represented by the labeled N compounds taken up.

### 5.3 N Uses in Conifers

Some studies report that uptake and assimilation of  $\text{NH}_4^+$  are less energy-expensive compared to those of  $\text{NO}_3^-$  [76]. However,  $\text{NO}_3^-$  is transported without the toxicity problems of  $\text{NH}_4^+$ . Thus,  $\text{NH}_4^+$  has to be assimilated in the organic compounds before it can be transported to those organs where N is needed and, together with amino acids, its translocation is slower than that of  $\text{NO}_3^-$  [100]. This may explain the importance of internal N stores in conifers, which may rely less on current N supply in the soil for the formation of new tissues in spring [131]. Moreover, many boreal conifers, especially some slow growing species, show luxury consumption of N and may use the stored N to sustain growth or survive during periods of reduced N supply [140]. This can be seen as a strategy for nutrient conservation in poor soils where N is not readily available. Various traits of conifers (low tissue N, long leaf lifespan, high concentrations of phenols and other defense compounds) are also interpreted as strategies for nutrient conservation and adaptations to nutrient-poor environments [184,185,186].

Reich et al. [186] proposed that the adaptation to the nutrient-poor environments typical of conifer species of native habitats have generated a series of correlated leaf traits, a "syndrome" of slow growing species. This may have implications for competition and forest succession, since these traits are also involved in the low responsiveness of conifers to environmental changes when compared to deciduous species [184]. One of the trade-offs of longer leaf lifespan could be lower photosynthesis, probably due to diffusional constraints and storage of N in Rubisco [187,188]. Slow growing species may be more adapted to conditions typical of late successions while fast-growing species, with their higher photosynthesis rates, usually have higher rates of nutrient uptake that cannot be sustained

where nutrient availability is limited [142]. On the contrary, where resources are not limiting, slow growing species may be less competitive and thus be excluded.

N is also implicated in the biosynthesis of lignin and the changes in photosynthesis and growth following N additions may affect wood properties [144,146]. However it is not clear how N supplies vary at stand level and determine differences among groups of trees under otherwise common environmental conditions [146], even if, at a broader scale, a positive relationship exists between mineralization and productivity [64,148]. In a recent publication, Coates et al. [189] demonstrated that the effect and importance of soil fertility in sub-boreal forests on radial growth of different tree species was context-dependent, affected by competition in species-specific manner and varying with the composition of local neighbourhood of the tree.

#### **5.4 Disturbances, N-Depositions and Stand Development: Implications for N Cycling**

Fertilization tests have found that the majority of N is retained by the soil rather than vegetation, confirming that boreal soils are strong sinks for N. The capacity of N retention in soils depends on the history of the past depositions and disturbances (e.g. fire frequency and intensity), soil chemistry (e.g. C:N ratio) and physical properties (e.g. texture) [4]. The accumulation of organic matter, which has a high exchange capacity at low pH, can increase  $\text{NH}_4^+$  retention. Following N-depositions,  $\text{NO}_3^-$  leaching has been observed especially in systems approaching saturation (which are currently rare in boreal forests) or during winter, when N uptake is reduced [31,190,191]. Apart from the excessive quantity added, one of the problems of many N-addition experiments is the low frequency of applications. In nature, gradual changes and lower deposition levels are more common, so these unnaturally-high and punctual additions can alter the structure and competition of the microbial community [123,125]. Nonetheless, these experiments are a realistic approximation of the situation following disturbances (especially in more polluted areas), and their results should be interpreted and applied in this sense. Usually, N-additions have stimulated aboveground rather than belowground growth, indicating that, at high N availability, trees invest fewer resources for soil exploration and N uptake [110,111]. Future efforts should be directed towards reducing the quantities and increasing the frequency of N-additions, using highly enriched isotopic tracers and taking into account the specific effects of the different N forms in plant nutrition.

The clear responses to N fertilization have confirmed that N-limitation is widespread in the boreal forest [73,75]. The changes in N cycle following fire may favor fast-growing species, resulting in a temporary release from N-limitation. Nonetheless, it is reasonable to expect that frequent fires, leading to continuous N losses, can reduce N availability. Moreover, wildfires and harvesting seem to affect differently the N cycle: for example even if harvesting and wildfires increased initial N losses, DON exports were higher in harvested areas compared to burnt areas, where inorganic and organic N exports were equally important [37]. Other disturbances, like insect outbreaks, may also increase N losses and alter the N cycle (e.g. nitrification), thus affecting forest growth [36]. Harvesting, especially that of whole trees, removes important quantities of certain nutrients, such as Ca, Mg and P, from the ecosystem, so shifting the growth limitation from N towards other elements, especially in stands chronically subject to high N depositions [37,157,158,192,193]. It should be underlined that the occurrence of co-limitation is probably restricted to limited areas, where acidic depositions and harvesting have been intense for a long period of time [56,158].

During stand development after a major disturbance, the forest become denser, the competition for N increases, and the availability of mobile forms ( $\text{NO}_3^-$ ) is reduced [67,194], gradually leading trees to invest more resources for N scavenging and favoring the belowground allocation towards mycorrhizae, which are particularly adapted for this function [1,19]. N-limitation can also be related to the competition with ericaceous species and soil microorganisms, as demonstrated by weed-control and experiments excluding roots of competing plants that resulted in an improved nutrition of conifer seedlings [81,82]. The reduced decomposition at high latitudes could be an effect of low temperatures on the forest floors when the canopy closes and organic matter insulation increases, the prevalence of low quality litter, low pH, and the particular microbial communities [19,28,52]. The accumulation of organic matter, increased proportions of recalcitrant compounds, and increased soil acidity could affect the availability of mineral N, in mature stands.

## 6. CONCLUDING REMARKS AND RESEARCH DIRECTIONS

A majority of studies support the hypothesis that the growth of the boreal forest is limited by the availability of N. Nonetheless, the availability of N may change and be more limited in the late stages of stand development, when low rates of decomposition and mineralization cause an accumulation of organic matter on the soil. Organic N is less available to conifers than inorganic N, which predominates after disturbances (even in forest gaps, if above a certain size, [68]). Consequently, conifers in old growth forests probably rely more on organic N than earlier in the stand development, closer to the disturbance at the origin of the new stand.

Read and Perez-Moreno [121] proposed that the role of mycorrhizal associations gains importance for N nutrition moving from temperate towards boreal forest and tundra, with ERM especially important in tundra, where the decomposition of organic matter is extremely reduced due to the low temperatures. We refine their hypothesis, based on our conclusion that N limitation could vary over time according to the stand age and the history of past disturbances (e.g. changes in N-depositions), and that the composition of soil microbial communities varies with N cycle (e.g. C:N ratio, pH and variability of N forms). We deduce that young stands of secondary successions may be less N limited since the disturbances, resetting the succession, tends to increase mineralization and to release the N stored in the soils of the mature and old stands. Future studies should test this hypothesis using chronosequences or manipulating the N cycle and testing how competitive relations may change by measuring the increase in growth after fertilization performed at low rates and concentrations, simulating natural conditions.

Changes in species composition and plant productivity are paralleled by changes in N cycle: the less available and less mobile forms of N are, the higher the dependence on symbiotic fungi for nutrition is. The importance of the processes operated by bacteria decreases in some less productive conifer stands. Boreal conifers of the late-successional stages seem adapted to these conditions and show low rates of N uptake, associated with low rates of growth. Consequently, the majority of these late-successional species are classified as slow growing. However, a doubt arises that some young conifers may show rapid juvenile growth after a major disturbance that modifies the nutrient cycles [195]. We propose that the rate of growth, which is related to the nutrient uptake, the capacity to adjust growth to changes in availability of N and nutrients, and the presence of different species (conifers and broadleaves) may drastically alter the competitive relations between organisms and define the development of the ecosystem following disturbance. Of course, we acknowledge that soil nutrient availability is not the only factor affecting the rate of growth or forest succession.

Light and climatic factors play a fundamental role and must be considered in conjunction with biotic and soil factors, like competition with neighboring plants and availability of adequate substrate for seedling establishment and growth [189,196].

The increase in anthropogenic N depositions in the last century seems to have alleviated N limitation and stimulated tree growth in certain region of the boreal forest. The increase in N depositions, coupled with climate change, may affect the N cycles, increasing the decomposition of soil organic matter and the availability of inorganic N, thus reducing N limitation in the long term, but also altering competitive relations among species. Fast-growing early-successional broadleaf species could be more responsive to these changes because of their closer relationship between N and photosynthesis and their higher rates of N uptake and growth, and could gain advantage over conifers. It is urgent to test this hypothesis through manipulative experiments that simulate scenarios of N enrichment coupled with climate warming to understand the potential responses of the boreal ecosystems and their consequent future evolution.

This paper focused on the role of soil N in the nutrition of boreal conifers, but N depositions may also affect N nutrition and, as a result, impact soil N cycle through direct canopy uptake. This process is insufficiently understood (a brief account of current knowledge has been given in the text), so we suggest that future research should aim to verify and define its importance in respect to N uptake and study its impact on the microbial, and in particular mycorrhizal, communities of the boreal ecosystems. Indeed, future research should try to improve our understanding of the possible outcomes of changes in disturbance regimes, N-depositions and climate, including the role of N fixation by mosses, canopy N uptake and the responses of conifers in relation to changes in microbial (symbiotic and not) communities. Finally it is important to point out that the review of the literature has showed that studies tend to be concentrated in certain areas. It is surprising the small number of studies available regarding Siberia and the Russian part of the boreal forest. We encourage researchers to publish (in English, the international scientific language) more on this area, since the relative importance of different drivers of the N cycle (e.g. N depositions, harvesting, fire regime) may change in vast and less populated areas.

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## **COMPETING INTEREST**

No competing interests exist.



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